

Mining Equipment – Form of Offer

To: Myra Falls Mine Ltd.
C/O FTI Consulting Canada Inc. in its capacity as Monitor
Suite 1450, P.O. Box 10089
701 West Georgia St.
Vancouver, BC V7Y 1B6

Attention: Jeff May / Mike Clark / Tessa Chiricosta
Jeff.May@myrafallsmine.com / Mike.Clark@fticonsulting.com / Tessa.Chiricosta@fticonsulting.com

1. _____
(Name of Purchaser issuing Offer)

2. _____
(Address of Purchaser)

3. _____
(Phone Number)

4. _____
(Contact Person)

5. The total amount hereby offered is: \$ _____

6. The amount offered for each parcel of assets is set out in Schedule "A".

7. This Offer must be considered as an *en bloc* offer (Yes / No) _____

8. This Offer is irrevocable. We acknowledge and confirm that this Offer is governed by the tender process and omnibus approval and vesting order issued by the Supreme Court of British Columbia in the City of Vancouver on August 2, 2024 (the "**Tender Process Order**"), and the Tender Process Letter and Additional Terms and Conditions of Sale attached to the Tender Process Letter.

9. Enclosed is a bank draft/certified cheque payable to FTI Consulting Canada Inc. – in Trust as a deposit in the amount of \$ _____, representing 10% of the total amount of our / my Offer submitted herein.

10. Additional details of the Offer, if any:

Dated at _____, this _____ day of _____, 2024.

(Full legal name of Purchaser)

(Signature of Authorized Representative)

(Name of Authorized Representative of Purchaser)

Schedule A - Itemized list of the Equipment and Inventory

#	Make	Equipment ID	Serial Number/VIN	Description	Hours	Offer (\$)
1	Getman	52358	A64-PL-14	Man Carrier	27,905	
2	Getman	52354	5443	Man Carrier	5,668	
3	CMAC	60903	MMCMACLH2211	Longhole Drill	N/A	
4	Kubota	52414	56669	Tractor / RTV	N/A	
5	Kubota	52425	68908	Tractor / RTV	N/A	
6	Kubota	52427	2023782417	Tractor / RTV	2,583	
7	Kubota	3482	20012	Forklift MM R520	6,065	
8	Maclean	72653	SSB-027	Bolter	3,920	
9	Minecat UT99	52372	FUT99D7404	Man Carrier	7,870	
10	Minecat UT99	52373	FUT99D7404	Maintenance truck	2,208	
11	MTI	50523	68608055	Scoop	749	
12	Normet	71281	DM179	Scissor lift	4,306	
13	Normet	71282	DM178	Scissor lift	3,100	
14	Elphinstone	50525	T9YZ007722	Scoop	N/A	
15	Elphinstone	50521	9YZ00655	Scoop	21,859	
16	Elphinstone	50522	A9YZ00683	Scoop	11,125	
17	Sandvik	72310	118B53762-1	Bolter	N/A	
18	Waldon	71705	WE494	Scissor lift	1,900	
Subtotal						
19	N/A	N/A	N/A	Elphinstone R1600 parts inventory	N/A	
20	N/A	N/A	N/A	Other parts inventory	N/A	
Total						