Mining Equipment – Form of Offer

Myra Falls Mine Ltd.

To:

		C/O FTI Consulting Canada Inc. in its capacity as Suite 1450, P.O. Box 10089 701 West Georgia St. Vancouver, BC V7Y 1B6	Monitor				
Attention:		Jeff May / Mike Clark / Tessa Chiricosta Jeff.May@myrafallsmine.com / Mike.Clark@fticonsulting.com / Tessa.Chiricosta@fticonsulting.com					
1.		·					
	(Name	e of Purchaser issuing Offer)					
2.	(Addre	ess of Purchaser)					
3.	(Phon	e Number)					
4.							
	(Conta	act Person)					
5.	The total	amount hereby offered is:	\$				
6.	The amou	unt offered for each parcel of assets is set out in Sch	edule "A".				
7.	This Offer	r must be considered as an <i>en bloc</i> offer (Yes / No)					
8.	8. This Offer is irrevocable. We acknowledge and confirm that this Offer is governed by the tender proce omnibus approval and vesting order issued by the Supreme Court of British Columbia in the City of Va August 2, 2024 (the "Tender Process Order"), and the Tender Process Letter and Additional Terms and of Sale attached to the Tender Process Letter.						
9.	Enclosed is a bank draft/certified cheque payable to FTI Consulting Canada Inc. – in Trust as a deposit in the amount of \$, representing 10% of the total amount of our / my Offer submitted herein.						
10.	Additiona	al details of the Offer, if any:					

Dated at	, this	day of	, 2024.
(Full legal name of	Purchaser)		
(Signature of Author	orized Represent	ative)	
(Name of Authoriz	ed Representativ	re of Purchaser)

# Make Equipment ID Serial Number/VIN Description Hours Offer (\$) 1 Getman 52358 A64-PL-14 Man Carrier 27,905 2 Getman 52354 543 Man Carrier 5,668 3 CMAC 60903 MMCMACLH2211 Longhole Drill N/A 4 Kubota 52414 56669 Tractor / RTV N/A 5 Kubota 52425 68908 Tractor / RTV N/A 6 Kubota 52427 2023782417 Tractor / RTV N/A 7 Kubota 3482 20012 Forklift MM R520 6,065 8 Maclean 72653 SSB-027 Bolter 3,920 9 Minecat UT99 52372 FUT99D7404 Man carrier 7,870 10 Minecat UT99 52373 FUT99D7404 Maintenance truck 2,208 11 MTI 50523 68608055 Scoop 749 12 Normet 71281 DM179 Scissor lift 4,306 13 Normet 50525 TY2007722 Sco	Schedule A - Itemized list of th	e Equipment and Invent	ory				
2 Getman 52354 5443 Man Carrier 5,668 3 CMAC 60903 MMCMACLH2211 Longhole Drill N/A 4 Kubota 52414 56669 Tractor / RTV N/A 5 Kubota 52425 68908 Tractor / RTV N/A 6 Kubota 52427 2023782417 Tractor / RTV 2,583 7 Kubota 3482 20012 Forklift MM R520 6,065 8 Maclean 72653 SSB-027 Bolter 3,920 9 Minecat UT99 52372 FUT99D7404 Man Carrier 7,870 10 Minecat UT99 52373 FUT99D7404 Maintenance truck 2,208 11 MTI 50523 68608055 Scoop 749 12 Normet 71281 DM179 Scissor lift 4,306 13 Normet 71282 DM178 Scissor lift 3,100 14 Elphinstone 50525 1942007722 Scoop 11,125 17 Sandvik 72310 118853762-1 Bolter N/A <				Description	Hours	Offer (\$)	
3 CMAC 60903 MMCMACLH2211 Longhole Drill N/A 4 Kubota 52414 56669 Tractor / RTV N/A 5 Kubota 52425 68908 Tractor / RTV N/A 6 Kubota 52427 2023782417 Tractor / RTV 2,583 7 Kubota 3482 20012 Forklift MM R520 6,065 8 Maclean 72653 SSB-027 Bolter 3,920 9 Minecat UT99 52372 FUT99D7404 Man Carrier 7,870 10 Minecat UT99 52373 FUT99D7404 Maintenance truck 2,208 11 MTI 50523 68608055 Scoop 749 12 Normet 71281 DM179 Scissor lift 4,306 13 Normet 71282 DM178 Scissor lift 3,100 14 Elphinstone 50525 T9Y2007722 Scoop N/A 15 Elphinstone 50522 A9Y200683 Scoop 11,125 17 Sandvik 72310 118853762-1 Bolter N/A	1 Getman	52358	A64-PL-14	Man Carrier	27,905		
4 Kubota 52414 56669 Tractor / RTV N/A 5 Kubota 52425 68908 Tractor / RTV N/A 6 Kubota 52427 2023782417 Tractor / RTV 2,583 7 Kubota 3482 20012 Forklift MM R520 6,065 8 Maclean 72653 SSB-027 Bolter 3,920 9 Minecat UT99 52372 FUT99D7404 Man Carrier 7,870 10 Minecat UT99 52373 FUT99D7404 Maintenance truck 2,208 11 MTI 50523 68608055 Scoop 749 12 Normet 71281 DM179 Scissor lift 4,306 13 Normet 71282 DM178 Scissor lift 3,100 14 Elphinstone 50525 T9Y2007722 Scoop N/A 15 Elphinstone 50521 9Y200655 Scoop 11,125 17 Sandvik 72310 118853762-1 Bolter N/A 18 Waldon 71705 WE494 Scissor lift 1,900 <td>2 Getman</td> <td>52354</td> <td>5443</td> <td>Man Carrier</td> <td>5,668</td> <td></td>	2 Getman	52354	5443	Man Carrier	5,668		
5 Kubota 52425 68908 Tractor / RTV N/A 6 Kubota 52427 2023782417 Tractor / RTV 2,583 7 Kubota 3482 20012 Forklift MM R520 6,065 8 Maclean 72653 SSB-027 Bolter 3,920 9 Minecat UT99 52372 FUT99D7404 Man Carrier 7,870 10 Minecat UT99 52373 FUT99D7404 Maintenance truck 2,208 11 MTI 50523 68608055 Scoop 749 12 Normet 71281 DM179 Scissor lift 4,306 13 Normet 71282 DM178 Scissor lift 3,100 14 Elphinstone 50525 7972007722 Scoop N/A 15 Elphinstone 50521 997200655 Scoop 11,125 17 Sandvik 72310 118853762-1 Bolter N/A 18 Waldon 71705 WE494 Scissor lift 1,900 Subtota 1,900 1,900	3 CMAC	60903	MMCMACLH2211	Longhole Drill	N/A		
6 Kubota 52427 2023782417 Tractor / RTV 2,583 7 Kubota 3482 20012 Forklift MM R520 6,065 8 Maclean 72653 SSB-027 Bolter 3,920 9 Minecat UT99 52372 FUT99D7404 Man Carrier 7,870 10 Minecat UT99 52373 FUT99D7404 Maintenance truck 2,208 11 MTI 50523 68608055 Scoop 749 12 Normet 71281 DM179 Scissor lift 4,306 13 Normet 71282 DM178 Scissor lift 3,100 14 Elphinstone 50525 T9Y2007722 Scoop N/A 15 Elphinstone 50521 9Y200655 Scoop 21,859 16 Elphinstone 50522 A9Y200683 Scoop N/A 18 Waldon 71705 WE494 Scissor lift 1,900 Subtotal N/A Elphinstone R1600 parts inventory N/A	4 Kubota	52414	56669	Tractor / RTV	N/A		
7 Kubota 3482 20012 Forklift MM R520 6,065 8 Maclean 72653 SSB-027 Bolter 3,920 9 Minecat UT99 52372 FUT99D7404 Man Carrier 7,870 10 Minecat UT99 52373 FUT99D7404 Maintenance truck 2,208 11 MTI 50523 68608055 Scoop 749 12 Normet 71281 DM179 Scissor lift 4,306 13 Normet 71282 DM178 Scissor lift 3,100 14 Elphinstone 50525 T9Y2007722 Scoop N/A 15 Elphinstone 50521 9Y200655 Scoop 21,859 16 Elphinstone 50522 A9Y200683 Scoop 11,125 17 Sandvik 72310 118B53762-1 Bolter N/A 18 Waldon 71705 WE494 Scissor lift 1,900 Subtotal	5 Kubota	52425	68908	Tractor / RTV	N/A		
8 Maclean 72653 SSB-027 Bolter 3,920 9 Minecat UT99 52372 FUT99D7404 Man Carrier 7,870 10 Minecat UT99 52373 FUT99D7404 Maintenance truck 2,208 11 MTI 50523 68608055 Scoop 749 12 Normet 71281 DM179 Scissor lift 4,306 13 Normet 71282 DM178 Scissor lift 3,100 14 Elphinstone 50525 T9YZ007722 Scoop N/A 15 Elphinstone 50521 9YZ00655 Scoop 21,859 16 Elphinstone 50522 A9YZ00683 Scoop 11,125 17 Sandvik 72310 118853762-1 Bolter N/A 18 Waldon 71705 WE494 Scissor lift 1,900 Subtotal 19 N/A N/A Elphinstone R1600 parts inventory N/A	6 Kubota	52427	2023782417	Tractor / RTV	2,583		
9 Minecat UT99 52372 FUT99D7404 Man Carrier 7,870 10 Minecat UT99 52373 FUT99D7404 Maintenance truck 2,208 11 MTI 50523 68608055 Scoop 749 12 Normet 71281 DM179 Scissor lift 4,306 13 Normet 71282 DM178 Scissor lift 3,100 14 Elphinstone 50525 T9Y2007722 Scoop N/A 15 Elphinstone 50521 9Y200655 Scoop 21,859 16 Elphinstone 50522 A9Y200683 Scoop 11,125 17 Sandvik 72310 118853762-1 Bolter N/A 18 Waldon 71705 WE494 Scissor lift 1,900 Subtotal 19 N/A N/A Elphinstone R1600 parts inventory N/A	7 Kubota	3482	20012	Forklift MM R520	6,065		
10 Minecat UT99 52373 FUT99D7404 Maintenance truck 2,208 11 MTI 50523 68608055 Scoop 749 12 Normet 71281 DM179 Scissor lift 4,306 13 Normet 71282 DM178 Scissor lift 3,100 14 Elphinstone 50525 T9Y2007722 Scoop N/A 15 Elphinstone 50521 9Y200655 Scoop 21,859 16 Elphinstone 50522 A9Y200683 Scoop 11,125 17 Sandvik 72310 118853762-1 Bolter N/A 18 Waldon 71705 WE494 Scissor lift 1,900 Subtotal 19 N/A N/A Elphinstone R1600 parts inventory N/A	8 Maclean	72653	SSB-027	Bolter	3,920		
11 MTI 50523 68608055 Scoop 749 12 Normet 71281 DM179 Scissor lift 4,306 13 Normet 71282 DM178 Scissor lift 3,100 14 Elphinstone 50525 T9YZ007722 Scoop N/A 15 Elphinstone 50521 9YZ00655 Scoop 21,859 16 Elphinstone 50522 A9YZ00683 Scoop 11,125 17 Sandvik 72310 118B53762-1 Bolter N/A 18 Waldon 71705 WE494 Scissor lift 1,900 Subtotal 19 N/A N/A Elphinstone R1600 parts inventory N/A	9 Minecat UT99	52372	FUT99D7404	Man Carrier	7,870		
12 Normet 71281 DM179 Scissor lift 4,306 13 Normet 71282 DM178 Scissor lift 3,100 14 Elphinstone 50525 T9Y2007722 Scoop N/A 15 Elphinstone 50521 9Y200655 Scoop 21,859 16 Elphinstone 50522 A9Y200683 Scoop 11,125 17 Sandvik 72310 118B53762-1 Bolter N/A 18 Waldon 71705 WE494 Scissor lift 1,900 Subtotal 19 N/A N/A Elphinstone R1600 parts inventory N/A	10 Minecat UT99	52373	FUT99D7404	Maintenance truck	2,208		
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14 Elphinstone 50525 T9YZ007722 Scoop N/A 15 Elphinstone 50521 9YZ00655 Scoop 21,859 16 Elphinstone 50522 A9YZ00683 Scoop 11,125 17 Sandvik 72310 118B53762-1 Bolter N/A 18 Waldon 71705 WE494 Scissor lift 1,900 Subtotal 19 N/A N/A Elphinstone R1600 parts inventory N/A	12 Normet	71281	DM179	Scissor lift	4,306		
15 Elphinstone 50521 9YZ00655 Scoop 21,859 16 Elphinstone 50522 A9YZ00683 Scoop 11,125 17 Sandvik 72310 118B53762-1 Bolter N/A 18 Waldon 71705 WE494 Scissor lift 1,900 Subtotal 19 N/A N/A Elphinstone R1600 parts inventory N/A	13 Normet	71282	DM178	Scissor lift	3,100		
16 Elphinstone 50522 A9YZ00683 Scoop 11,125 17 Sandvik 72310 118B53762-1 Bolter N/A 18 Waldon 71705 WE494 Scissor lift 1,900 Subtotal 19 N/A N/A N/A Elphinstone R1600 parts inventory N/A	14 Elphinstone	50525	T9YZ007722	Scoop	N/A		
17 Sandvik 72310 118B53762-1 Bolter N/A 18 Waldon 71705 WE494 Scissor lift 1,900 Subtotal 19 N/A N/A N/A Elphinstone R1600 parts inventory N/A	15 Elphinstone	50521	9YZ00655	Scoop	21,859		
18 Waldon 71705 WE494 Scissor lift 1,900 Subtotal 19 N/A N/A N/A Elphinstone R1600 parts inventory N/A	16 Elphinstone	50522	A9YZ00683	Scoop	11,125		
Subtotal 19 N/A N/A N/A N/A Elphinstone R1600 parts inventory N/A	17 Sandvik	72310	118B53762-1	Bolter	N/A		
19 N/A N/A N/A Elphinstone R1600 parts inventory N/A	18 Waldon	71705	WE494	Scissor lift	1,900		
	Subtotal						
20 N/A N/A N/A Other parts inventory N/A	19 N/A	N/A	N/A	Elphinstone R1600 parts inventory	N/A		
20 Apr. Apr. Apr. Other pure inventory Apr.	20 N/A	N/A	N/A	Other parts inventory	N/A		

Total